Biztory

Agentic Analytics
Readiness Checklist

How ready is your organisation to move from dashboards to decisions with AI-powered analytics?

- ✓ Data is clean, consistent, and accessible across your key systems

- ✓ Dashboards and reports are trusted by stakeholders

- ✓ Workflows are clearly defined and documented (so they can be automated)

- ✓ Your team is open to AI involvement and willing to experiment

- ✓ You have tools in place that can support embedded AI (e.g., Salesforce, Tableau, Snowflake)

- ✓ Governance and approval rules are clear enough to guide AI agents

- ✓ KPIs for success are defined and measurable